Student Financial Services is excited to announce we are transitioning to a new and improved financial aid system beginning with the 2023-2024 academic year! To assist in this transition, we are providing some screenshots that will help you navigate the new financial aid portal. This will still be accessed from MyTLU. The financial aid portal will be used for the Fall 2023 semester and beyond.

*Please note that 2022-2023 financial aid offer letters (Fall 2022, Spring 2023 and Summer 2023) will still be accessed through the previous Financial Aid Offer Letter link.

From MyTLU, click the *Student* tab and then *Financial Aid Information*.



You are here: <u>Student</u> > <u>Registration and Advising</u>

Student	
Online Check-In	
Registration and Advising 🔷 🗙	
Academic Advising	
Transcripts and Grade Reports	
TLU Account Information	
Financial Aid Information	
Academic Resources	
File A Complaint	
Student Academic Symposium	Spring 2022
Abstract	
Quick Links	Important Dates

From the *Financial Aid Information* page click *Financial Aid Portal – JFA*.

Learn Boldly. Live to Inspire.	
HOME ACADEMICS IT STUDE	IT STUDENT AFFAIRS TLU INFO PUBLIC MY PAGES
You are here: <u>Student</u> > <u>Financial Aid Inforr</u>	nation
Student	Financial Aid Portal
Online Check-In	Financial Aid Portal - JFA
Registration and Advising	
Academic Advising	Financial Aid Offer
Transcripts and Grade Reports	Financial Aid Offer Letter
TLU Account Information	Financial Aid Offer Letter
Financial Aid Information	Estimated Net Cost Summary
Academic Resources	
File A Complaint	Financial Aid Document Tracking
Student Academic Symposium Abstract	View Financial Aid Document Tracking
Quick Links	Financial Aid Forms

Financial Aid Portal Home Screen:

From the home screen, you can access your financial aid offer, review your estimated cost of attendance, and see alerts for outstanding documents or touchpoints.

FINANCIAL AID Student Self-Service My FA Documents		Learn Boldly. Live to Inspire.
College Financing Plan 4		My Financial Aid Award year: 2023-2024
Touchpoints	Alert 23-24 Department of Justice Hold	Grants and Scholarships ACT-SAT Scholarship - Institutional funding Scholarship
Log Out	A Documents requiring attention.	Student Loans Direct Subsidized Loan - Federal Loan
	\$51,450.00	

The "My Financial Aid" section will display your financial aid offers by award year. You will be able to review your 2023-2024 aid here. Each source of aid offered is displayed individually. If the fund is green, that means that fund has been accepted.

Note: some funds, such as certain grants and scholarships, will already be accepted on your behalf.

My Financial Aid



If you need to act on an aid offer (accept/decline), the fund will be yellow. You can select the individual award for it to expand and show options for acceptance. Using the "Accept, Decline, or Reduce total award" link, you will be prompted to decide for that individual award. Student Loans



Once you have made a decision, the yellow box will change to green. Please know that you will not be able to edit your decision after you save your response. *If you are reconsidering an award, please contact Student Financial Services for assistance.*

S	Student Loans						
	Direct Subsidized Loan - Federal Loan	\oslash					
	Amount: \$2,250.00						
	Session: FALL 2023						
	Status: Accepted						
	Comment: Accepted						
	Amount: \$2,250.00						
	Session: SPRING 2024						
	Status: Accepted						
	Comment: Accepted						

The "Cost of Attendance" Section will show you an estimate of your costs to attend TLU for a year.



Selecting the "Cost of Attendance" link will open a pop-up screen displaying a breakdown of your individual costs for the year by semester. This includes both Direct Costs (charged to the student account) and Indirect Costs (not charged to the student account).

*Direct Costs for On Campus students: Tuition, Fees, Room & Board *Direct Costs for Off Campus/With Parent students: Tuition, Fees

Cost of Attendance

Component	Payment Period		Payment Period		Total
Tuition	FALL 2023	\$17,150.00	SPRING 2024	\$17,150.00	\$34,300.00
Fees	FALL 2023	\$310.00	SPRING 2024	\$310.00	\$620.00
Books & Supplies	FALL 2023	\$500.00	SPRING 2024	\$500.00	\$1,000.00
Transportation	FALL 2023	\$550.00	SPRING 2024	\$550.00	\$1,100.00
Personal Expenses	FALL 2023	\$1,275.00	SPRING 2024	\$1,275.00	\$2,550.00
Other Fees	FALL 2023	\$0.00	SPRING 2024	\$0.00	\$0.00
Room & Board (On Campus)	FALL 2023	\$5,940.00	SPRING 2024	\$5,940.00	\$11,880.00
Total	FALL 2023	\$25,725.00	SPRING 2024	\$25,725.00	\$51,450.00

OK			ce	

Your Financial Aid Portal also has information about missing documents that can impact your financial aid eligibility. If you have documents that are required, there will be a red box on the home page.

A Documents requiring attention.

Clicking on that box will take you to a screen where you can review missing documents as well as documents that are already on file.

My Documents			
Missing Documents			
Documents on File			

Selecting the yellow "Missing Documents" box will show you a list of all documents that need to be submitted.

Mis	Missing Documents								
	Document Type	Document Status	Due Date		Comments				
	23-24 Verification Worksheet	Required	-	Upload					
	2021 Student Taxes	Required	-	Upload					

Selecting the Document Type link will open a popup box with instructions about what needs to be submitted. Some documents will have a hyperlink to a form that you can download, complete, and then upload into the Financial Aid Portal.

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Your 2023-24 FAFSA has been selected for a process called Verification. Our office is required to collect additional information to verify the information on your FAFSA is accurate. Please print, complete, sign and upload the 23-24 VERIFICATION WORKSHEET

Each individual document has an upload button. This allows you to select a document or documents to upload for that requirement. *Please note that you can upload multiple files for an individual document.* For Example: If you have multiple documents to upload as part of your 2021 Student Taxes, you can add them all. After you have uploaded the first document, you will see a link to "*upload the next page*."

	Upload documents
My Documents	Test Document.docx
	Upload Next Page
Missing Documents	Submit My Document Cancel

Once you have uploaded all necessary documents, you will select the "Submit My Document" button. In real time, you will see that document move into the green "Documents on File" section. There you will be able to review what you submitted to the Office of Student Financial Services.

Doc	iments on File		
	Document Type	Date Received	
	23-24 Verification Worksheet	04/07/2023	View Uploaded Document

On the homepage, you might have a red box with the word "Alert" displayed. This means you have an outstanding Touchpoint. A Touchpoint is used to notify you of an outstanding task that could impact your financial aid eligibility. You do not have to submit any documentation in your Financial Aid Portal for a touchpoint. Rather, a touchpoint might prompt you to contact the Department of Education or to make a change to the FAFSA you submitted for that financial aid year. Selecting the red "Alert" box will take you to another screen displaying your outstanding touchpoints.

Cu Archi	rrent Touchpoints				
20	023-2024				
	Туре	Scheduled Date and Time	Description or Action	Status	Comments
	23-24 Student Date of Birth Update		You must provide your date of birth in Item 9 on your FAFSA.	Alert	

The "Description or Action" section will give you instructions on what is needed to resolve that Touchpoint.

Support Documentation

When navigating in the Financial Aid Portal, you will notice Question Marks on the screens. Selecting the question mark will open a new window with detailed information about that portion of your Financial Aid Portal. This can be a helpful resource when you have questions about how to proceed with documents, touchpoints, or awards.



- All documents that require attention are listed in this accordion
 - o Click the accordion to expand the section displaying those documents included in the Missing Document
- Clicking the Document Type hyperlink displays a popup which contains special instructions from the financial aid office
- Document status displays the status your document is currently in
- Due Date is when the document must be delivered to the financial aid office
- · When the document requires additional paperwork to be uploaded click the Upload link

Parent Portal Access

Students are able to grant other individuals (i.e., parents) access to view certain items within the financial aid portal.

*Granting financial aid portal access DOES NOT also grant FERPA permissions; to grant FERPA permissions students will still complete the form via MyTLU > Student > FERPA Permissions > Define New Permissions link.

Within your financial aid portal, click the "Parent Portal Setup" link on the left Student Self-Service menu. There are four different pages of information you can grant access to on the right side:

FINANCIAL AID Student Self-Service	Parent Portal Setup				?
R My FA	Account Credentials	Assigned Page Permissio	ns		My FA
Cocuments	Email	Awards	OView Only	No access	Documents
College Financing Plan		Document Alert	Oview Only	No access	College Financing Plan
4		Upcoming Touchpoints	Oview Only	No access	
ouchpoints		Cost of Attendance	OView Only	No access	
Parent Portal Setup		Total Accepted Aid	Oview Only	No access	
Log Out					
		+ Create Account	2 Reset Account		

Choose "View Only" for any information you would like the individual to be able to access. You will also be able to see who has been granted an account further down on this page:

Current Accounts		
Name	Email	Permissions